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Independent Bank Completes Acquisition of First Bank

McKinney, TX, October 2, 2010--Independent Bank Group, the McKinney-based holding company for Independent Bank, announced today that the acquisition of First Bank has been finalized.

The merger was officially completed on September 30, 2010 and adds three locations in the North Texas area to its expanding list of markets. The Farmersville, Princeton and Lavon branches, coupled with the recent additions of Town Center Bank locations in Coppell and Denton, truly complement the bank's footprint in the region.

David Brooks, Independent Bank Group Chairman/CEO, touted the acquisition as an important step in continuing the bank's expansion into growing markets throughout North and Central Texas. Brooks said, "We are really looking forward to building long-term relationships with our new customers and exceeding their expectations. We are equally committed to providing an exceptional work environment for our new employees. We are pleased to have the opportunity to become involved in these communities and play an active role in their development and growth in the future."

Regional President Johnny Bratcher added, "We are delighted to welcome First Bank customers to the Independent Bank family. I have spent 25 years of my banking

career in Farmersville and look forward to working with new and former colleagues in the area. With this merger, First Bank customers can expect an even broader array of financial products and services to be delivered with the same great customer service they have come to know and trust. I am proud to be serving the community where I started my banking career.”

This transaction increases the bank’s presence, bringing Independent Bank Group’s aggregate holdings to 26 bank locations and two mortgage offices strategically positioned throughout North and Central Texas, nearly 300 employees and assets in excess of \$1 billion. Additional information about Independent Bank is available at independent-bank.com.

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